

WORKSHEET FOR CAPITAL GAINS / LOSSES

NAME _____ TAX YEAR _____

CAPITAL GAINS / LOSSES

When you sell a stock or mutual fund outside of your RRSP or TFSA you must claim the gain or loss on this transaction.

For each stock or fund you sold, please list the total dollars you received on sale and the total dollars you paid on the original purchase.

NAME OF STOCK OR MUTUAL FUND	Amount Paid when Purchased	Amount Received on Sale	Gain or Loss
TOTAL GAIN OR LOSS			

INTEREST PAID	TOTAL PAID
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TIP: If you borrowed money to purchase investments you can deduct the interest!

TOTAL INTEREST PAID	



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 TAX, ACCOUNTING & INVESTMENT SERVICES